

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	South Sea Petroleum Holdings Limited
Date Submitted	3 October 2012

I. Movements in Authorised Share Capital

1. Ordinary	Shares

(1) Stock code : <u>76</u> Descri	iption : <u>South Se</u>	a Petro	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	500,000,000,000	0.001	500,000,000
Increase/(decrease)			0
Balance at close of the month (See Remarks)	500,000,000,000	0.001	500,000,000
(2) Stock code :Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Dea	scription :	ription :			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	L				
Increase/(decrease)					
Balance at close of the month					

3. Other Classes of Shares

Stock code :Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (USD) : 500,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,198,176,530				
Increase/ (decrease) during the month	145,000,000				
Balance at close of the month	3,343,176,530				

III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		into venient duri	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
2.						
shares						
(Note 1)						
(1000 1)						
		Т	tal A (Ondin	ame all ame a)		
		10	al A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			(0	Other class)		
Total funds raised dur	ing the month	from exercise o	f			
options (State currenc	y)					
					—	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		
2.			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		
3.			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	·		
EGM approval date (if applicable)	(/ /)		
Class of shares issuable (<i>Note 1</i>) Subscription price			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		
	Total	B. (Ordinary shares) (Preference shares) (Other class)	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible debentures USD 18,716,350 1,858,974 16,857,376 145,000,000 420,157,214 Stock code (if listed) 76 Class of shares issuable (Note 1) Ordinary Subscription price floating EGM approval date (if applicable) (07/03/2012) (dd/mm/yyyy)) 2. Convertible debentures USD 232,442,963 7,000,000,000 -232,442,963 Stock code (if listed) 76 Class of shares issuable (Note 1) Ordinary floating Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (07/03/2012) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 145,000,000 (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1.		
shares (Note 1)		
2	-	
shares (Note 1)	•	
3.		
]	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
		-	(Note 1)		`		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Other Movements in Issued Share Capital

	Type of Issue		For _	Ma	uin B	oar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend At price : State curren	Class of shares issuable (<i>Note 1</i>) y — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/			
		Class of shares repurchased (<i>Note 1</i>)				_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (<i>Note 1</i>)	6			_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		. <u> </u>
		Class of shares issuable (Note 1)	; _			_		
8.	Consideration issue At price : State curren	y Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		

			F	For Main Boar	d and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (C (Pre	Ordinary share eference share (Other clas	s)	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	145,000,000	
	(2)	0	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sh	are Capital'').)	

Remarks	(if	any)):
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Submitted by: <u>Vivian Lam</u>
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.